

UFCW UNIONS & PARTICIPATING EMPLOYERS
HEALTH AND WELFARE FUND
RETIREE PLAN

INVOICES

September 20, 2023

1.	SLEVIN & HART		
	6-20-2023	For professional services rendered through 5-31-2023 #232645	\$2,003.00
	7-19-2023	For professional services rendered through 6-30-2023 #232876	\$393.00
2.	WOODARD INSURANCE		
	7-24/2023	Ongoing NF Healthcare customer service for April through June 2023 #185	\$690.00

7/24/2023 ✓

S L E V I N & H A R T, P. C .

Attorneys at Law
1625 Massachusetts Avenue, N.W., Suite 450
Washington, D.C. 20036
(202) 797-8700
Fax (202) 234-8231

UFCW & Participating Employers
Health & Welfare Fund - Retiree Plan
c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date: July 19, 2023
Client #: 2556
Matter #: 000001
Invoice #: 232876
Billing Attorney: SES

RE: General

For professional services rendered through June 30, 2023:

INVOICE SUMMARY

Total Fees	\$ 393.00
Total Expenses	<u> \$.00 </u>
TOTAL CURRENT CHARGES	\$ 393.00

Client: UFCW & Participating Employers Health &
Welfare Fund - Retiree Plan
For Professional Services Rendered Thru June 30, 2023

Slevin & Hart, P.C.
Invoice Date: 07/19/2023
Invoice #: 232876

MATTER #: 2556 . 000001

RE: General

FEES

DATE	TKPR	HOURS	PROFESSIONAL SERVICES	
6/04/23	ARD	.20	Revise draft Retiree Plan SPD, draft emails regarding same	
6/05/23	SES	.20	Review correspondence regarding summary plan description restatement	
6/07/23	SES	.10	Review and respond to correspondence regarding Shoppers MOA	
6/15/23	SES	.20	Conference with Hipkins and Hoffmann regarding employer contributions and benefit payments, review and draft correspondence regarding same	
6/23/23	ARD	.10	Draft email to Fund Office regarding Retiree Plan SPD	
Fees Subtotal				\$ 393.00

FEE RECAP

TKPR	TIMEKEEPER NAME	HOURS	RATE
ARD	Andrew R. Dietrich	.30	410.00
SES	Sarah E. Sanchez	.50	540.00

Matter Current Charges \$ 393.00

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Billing Attorney: SES

For professional services rendered through June 30, 2023:

REMITTANCE ADVICE

TOTAL AMOUNT DUE THIS INVOICE

\$ 393.00

Please return this advice with payment to:

Slevin & Hart, P.C.
ATTN: Accounts Receivable
1625 Massachusetts Avenue, N.W., Suite 450
Washington, D.C. 20036

Thank you! Your business is greatly appreciated.

6-22-23
✓
S L E V I N & H A R T, P. C.

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Invoice Date: June 20, 2023
Client #: 2556
Matter #: 000001
Invoice #: 232645
Billing Attorney: SES

RE: General

For professional services rendered through May 31, 2023:

INVOICE SUMMARY

Total Fees	\$ 2,003.00
Total Expenses	<u> \$.00 </u>
TOTAL CURRENT CHARGES	\$ 2,003.00

Client: UFCW & Participating Employers Health &
Welfare Fund - Retiree Plan
For Professional Services Rendered Thru May 31, 2023

Slevin & Hart, P.C.
Invoice Date: 06/20/2023
Invoice #: 232645

MATTER #: 2556 . 000001

RE: General

FEES

DATE	TKPR	HOURS	PROFESSIONAL SERVICES	
5/03/23	ARD	3.60	Revise draft Retiree Plan SPD	
5/15/23	ARD	.10	Draft email to Co-Counsel forwarding revised draft SPD	
5/15/23	SES	.90	Review and revise draft JSS2 Retiree SPD, review and respond to correspondence regarding same	
			Fees Subtotal	\$ 2,003.00

FEE RECAP

TKPR	TIMEKEEPER NAME	HOURS	RATE
ARD	Andrew R. Dietrich	3.70	410.00
SES	Sarah E. Sanchez	.90	540.00

Matter Current Charges **\$ 2,003.00**

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Health & Welfare Fund - Retiree Plan
c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date: June 20, 2023
Client #: 2556
Matter #: 000001
Invoice #: 232645
Billing Attorney: SES

For professional services rendered through May 31, 2023:

REMITTANCE ADVICE

TOTAL AMOUNT DUE THIS INVOICE

\$ 2,003.00

Please return this advice with payment to:

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Washington, D.C. 20036

Thank you! Your business is greatly appreciated.

Woodard Insurance Agency, LLC1704 Carolina Blvd.
Topsail Beach, NC 284458/4/2023
✓**Invoice**

Invoice #: 185

Invoice Date: 7/24/2023

Due Date: 7/24/2023

Project:

P.O. Number:

Bill To:UFCW H&W Fund
4301 Garden City Drive
Suite 201
Landover, MD 20785

Date	Description	Amount
7/1/2023	Ongoing Non-food (Shoppers) Healthcare customer service April	50.00
7/1/2023	Ongoing Non-food (Shoppers) Healthcare customer service May	50.00
7/1/2023	Ongoing Non-food (Shoppers) Healthcare customer service June	50.00
7/1/2023	Shoppers Union Orphan Enrollment April	180.00
7/1/2023	Shoppers Union Orphan Enrollment May	180.00
7/1/2023	Shoppers Union Orphan Enrollment June	180.00

Thank you for your business.

Total \$690.00**Payments/Credits** \$0.00**Balance Due** \$690.00

2nd Quarter Shoppers 2023 contract:

7/1/2023

Orphan per contract:

Last	First	Effective	Ins/Exch	Orphan	Broker	
Lester	Shella	1/1/16	Exchange	Yes	Mary Eberhardt	\$ 18.00
Nokes	Diane	10/1/18	Exchange	Yes	Mike Wells	\$ 18.00
Colbert	Jonthan	10/1/18	Exchange	Yes	Mike Wells	\$ 18.00
Walsh	Wendy	10/1/18	Exchange	Yes	Mike Wells	\$ 18.00
Galloway	Mark	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Brown	Charles	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Basile	Sara	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Jacobs	Becky	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Gallerizzo	Christoph	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Pendrey	Regina	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
						\$ 180.00